## Merger Notice

# The Proposed Acquisition of all outstanding Shares In Hana Mining Limited (Hana) By Cupric Canyon Capital (Cupric) 

Pursuant to Section 56(1) of the Competition Act (Cap. 46:09), the Competition Authority has received a merger notification between Cupric Canyon Capital (Cupric) and Hana Mining limited (Hana).

The proposed transaction is in terms of Cupric (primary acquiring enterprise) acquiring all issued and outstanding common shares of Hana (primary target enterprise), through its wholly owned subsidiary Cuprous Capital Limited (Cuprous). Cupric is a limited partnership formed under the laws of Cayman Islands and has no assets or turnover in Botswana. Similarly, Cuprous is a corporation incorporated under the laws of British Columbia and has no assets or turnover in Botswana. However, Hana is a company incorporated under the laws of British Columbia, with its primary listing in the Toronto Stock Exchange - Venture Exchange and secondary listing in Botswana Stock Exchange. Hana currently holds several prospecting licenses in the Ghanzi region and conducts exploration of copper/silver in the Ghanzi Project.

According to Section 57(3), of the Competition Act, "any person, including a third party not a party to the proposed merger, may voluntarily submit to the inspector or the Authority any document, affidavit, statement or other relevant information in respect of a proposed merger". Any views on the abovementioned mergers may be sent to the following address, within 7 days from date of this publication:-

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